

## Power Framework PPM 2024 A Release Note

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### 1. Introduction

This document describes the changes to be implemented to Power Framework PPM as a single change or multiple changes to be released in the same deployment.

### 2. Release Version

The following list contains the release versions for this deployment:

*NB: These are the version numbers at time of release and subsequent patches may have been applied (please see section 8).*

Product	Version
Server-Side Software	4.2.3.0
Power App Solution	4.2.1.1

\* Interim solution version numbers in which the listed features were initially developed are outlined per feature in section 5.

### 3. Release Assessment

The following list contains an overview of the release assessment:

Item	Description
RTM date	05/03/2024
High level features included	Historical Financial Lock (Core) Roadmap (Core and Enterprise versions) Snapshots and Baselines (Enterprise) Timesheets (Enterprise)
Installation date	Contact your customer success manager to schedule an upgrade to your system in order to implement these features (Customer.Success@Programframework.com)
Downtime required for deployment	0.5-day downtime as standard during standard working hours (Mon-Fri, 9am-5pm). <b>NOTE:</b> For the more complex configurations this may be longer and will need to be determined on a case by case basis.
Rollback Plan	Fix forward
Change to be deployed by	To be agreed in partnership with Program Framework / Internal IT
Impacted stakeholders	Users – dependent on security roles
End user impact	Significant UI changes in resource demand and minor new functionality in Finance New master / reference data can be added e.g. Skills  Training / config will be required for some new features.
System requirement	Min Core solution version 3.1.0.3

#### 4. Maintenance Fixes and Improvements

The following list contains fixes that are included in this release:

<b>Internal Ref</b>	<b>Details</b>
Various	Improvements in UI implementation
Various	Improvements in historical lock functionality
167	Strategic Drivers - Update Flows to set ownership based on Portfolio ownership
356	Remove Recent Items from Team Member Lookups
744	Resource demand: Transfer demand, should also transfer approved units

## 5. New Features -

The following list contains features that are included in this release:

Feature	Initial Solution Version No.	Internal Ref	Details	Prerequisites	Commercials	Knowledge Article - Documentation link
Roadmaps	4.2.1.1	675	Activate / deactivated Pseudo Projects	SQL Database	<p>Standard features are available as part of the core product – no additional licensing charge.</p> <p>Additional enterprise features require Roadmap Enterprise with additional licensing charge. For a breakdown of standard vs Enterprise license charge features please see breakdown <a href="#">here</a>. Sales information is available <a href="#">here</a></p> <p>(Please note: consultancy time will be required for implementation – please speak to your Customer Success Manager)</p>	<a href="#">Roadmaps – PF (powerframework.com)</a>
		749	Users should not be able to delete records in the register tabs			
		751	Users are required to select a project before creating a dependency			
		750	Users are only allowed to create dependencies, not other register records			
Timesheets	4.1.1.7	51	Settings: The “Timesheets” tab in Power Framework Settings allows users to configure various global timesheet settings, including enabling the feature, setting units, max daily values, and hours per day. Additional settings include allowing impersonation, entry for approved demand only, owner dispute options,	N/A	Licensing charge applies – please see <a href="#">Power Framework PPM Service and Cost Illustration</a> and speak to your Customer Success Manager	<a href="#">Timesheets – PF (powerframework.com)</a>

			and defining periods for creation, opening, and closing.			
		57	Reporting			
		52	Dispute timesheet row			
		56	Approve timesheets/resource demand			
		48	Approval			
		46	Recall: After a timesheet is submitted for approval or is approved/rejected, it can be recalled by clicking the "Recall" button, allowing the user to optionally enter a message for the recall reason. The status and audit will be updated with the status and message, and respective resource demand entries will be updated if the timesheet was previously approved.			
		50	PM view timesheets for their project/programme			
		506	Entry App: There should be a new "Power Framework – Timesheets" PowerApp which contains:  Entry: Providing the same features available in the Entry of the main PowerApp  Timesheets: Providing the same features available in the Timesheets of the main PowerApp			

		54	Activities maintenance: Should not allow to delete activities that have been associated with timesheets		
		53	Period controls: Timesheet periods are automatically created by the system each night, starting on Mondays, and cannot be manually created, deleted, or deactivated by users. Users can only update the "Period Status," and periods should be named "TS{year}/{number of week}."		
		47	Listing and record: The "My Timesheets" view shows all timesheets of the logged-in user by default, while other views include "My Active Managed Timesheets" for team members' timesheets, "Active Timesheets," and "Inactive Timesheets." The general tab displays the timesheet header and values in read-only mode, and the history tab shows all status changes and messages, which cannot be deleted or deactivated.		
		45	Entry and submission		
		55	Team member settings: Under a Team Member, the "Timesheets" tab allows configuring timesheet settings, including whether the member can enter timesheets, auto-approve		

			them, and if they are a timesheet manager. It also defines the timesheet manager, allows impersonation, and permits managers to submit timesheets on behalf of team members without user assignments.			
Feature	Initial Solution Version No.	Internal Ref	Details	Prerequisites	Commercials	Documentation link
Snapshots and baselines	4.1.0.16	480	View Snapshot details and progress	SQL Database	Licensing charge applies – please see <a href="#">Power Framework PPM Service and Cost Illustration</a> and speak to your Customer Success Manager	<a href="#">Snapshots and Baselines – PF (powerframework.com)</a>
		479	Ensure snapshots cannot be deleted while processing			
		481	Scheduling and processing: Under “Administration” > “Logs,” the “Snapshots” section shows the scheduling of baselines and snapshots, with the system scheduling eligible retries and due automatic snapshots every 5 minutes. A PF BG Details record is created for each run, detailing which records were scheduled and why, and automatic snapshots are scheduled based on the interval from the previous snapshot or immediately if it’s the first time, without overlapping with ongoing snapshots.			
		453	Ability to lock: Snapshots/Baselines can be locked by any user with access to the record, and only the user who locked it can unlock it. Locked			

			snapshots/baselines cannot be deleted unless the user who locked them is the one deleting them.			
		41	Ability to configure automatic snapshots and baselines settings			
		43	Open report: Once a snapshot/baseline is fully processed and marked as "Available," a button will appear in the form record to open the configurable report URL for that snapshot/baseline, with the snapshot ID dynamically inserted. If no Report URL is specified in Settings, the button will not be shown.			
		452	Ability to configure additional Program Framework only settings for Snapshots/Baselines			
		42	View in portfolios/programmes/projects			
		454	Ability to assign a change request to a baseline			

## 6. Dropped Features

The following list contains features that are no longer available in this release:

<b>Internal Ref</b>	<b>Details</b>	<b>Documentation Update</b>
NA	NA	NA

## 7. Known Issues

The following list contains known issues and workarounds associated with this release:

<b>Known Issue</b>	<b>Details</b>
NA	NA

## 8. Post Release Updates to Solution Version Number

<b>Product</b>	<b>Original Version</b>	<b>New Version</b>	<b>Change Detail</b>
Server-Side Software	4.2.3.0	4.2.5.3_hotfix	fix for snapshots and baselines
Power App Solution	4.2.1.1	4.2.2.0	Fixes to timesheets and resource management