

Power Framework PPM 2025 A Release Note		
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<p><b>FOR UPGRADES: ALL RELEASE NOTES AND GUIDANCE DOCUMENTS AVAILABLE ON THE PRODUCT HUB FOR RELEASES BETWEEN THE CURRENT RELEASE VERSION AND THE TARGET UPGRADE RELEASE VERSION <u>MUST</u> BE REVIEWED AS PART OF PLANNING.</b></p> <p><b>ANY QUERIES PLEASE CONTACT THE PRODUCT TEAM</b></p>		

### 1. Introduction

This document describes the changes to be implemented to Power Framework PPM as a single change or multiple changes to be released in the same deployment.

### 2. Release Version

The following list contains the release versions for this deployment:

*NB: These version numbers may be different to those at the time of the original release. See section 8 for this release's version update history.*

Component	Version
Azure Services	4.5.0
<b>Power Platform Solutions</b>	
Power Framework – Environment Configuration	1.0.3
Power Framework – Core	5.1.1
Power Framework – Power Automate	1.0.5
Power Framework – Legacy Core <i>(Only used for some upgrade scenarios.)</i>	1.0.0

\* Interim solution version numbers in which the listed features were initially developed are outlined per feature in section 5.

### 3. Release Assessment

The following list contains an overview of the release assessment:

Item	Description
RTM date	14/04/2025
High level features included	<p><b>PPM Modelling V2 Enhancements:</b></p> <ul style="list-style-type: none"> <li>Committing a model to show the organisation will be adopting the scenario described in the model</li> <li>Uncommitting a model – to reverse the adoption when required</li> <li>Model history viewer</li> </ul> <p><b>Roadmap V2 Enhancements:</b></p> <ul style="list-style-type: none"> <li>Improvements to use of pseudo projects including improved maintenance, adding descriptions and dynamic scheduling.</li> <li>Option to hide or show details section.</li> </ul> <p><b>New security roles:</b></p> <ul style="list-style-type: none"> <li>Modelling</li> <li>Snapshots and baselines</li> <li>My work forecast</li> </ul> <p><b>Improvements to risk matrix functionality</b></p> <p><b>Improvements to Power Framework flow solutions</b></p>
Installation date	Contact your customer success manager to schedule an upgrade to your system to implement these features

	(Customer.Success@Programframework.com)
Downtime required for deployment	0.5-day downtime as standard during standard working hours (Mon-Fri, 9am-5pm). <b>NOTE:</b> For the more complex configurations this may be longer and will need to be determined on a case-by-case basis.
Rollback Plan	Fix forward
Change to be deployed by	To be agreed in partnership with Program Framework / Internal IT
Impacted stakeholders	Users – dependent on security roles
End user impact	Significant UI changes in risk management functionality and some changes in modelling and roadmap features.  Training and configuration will be required for some new features.
System requirements	Min core version 4.2.1

#### 4. Maintenance Fixes and Improvements

The following list contains fixes that are included in this release:

Internal Ref	Details
Various	Improvements in UI implementation
151	<b>Power Framework Flow Solution:</b> Flow updates to apply maintenance best practices and reduce the need for customer specific customisations, for example using environment variables instead of 'hardcoded' values in flow steps. Full list of updated flows available in Appendix A.
Various	Bug fixes

## 5. New Features

The following list contains features that are included in this release:

Feature	Initial Solution Version No.	Internal Ref	Details	Prerequisites	Commercials	Documentation link
<b>Roadmap V2</b>	5.1.1	834	Right clicking to add a new pseudo project	SQL Database	These are additional enterprise features and require Roadmap Enterprise with additional licensing charge. For a breakdown of standard vs Enterprise license charge features please see breakdown <a href="#">here</a> . Sales information is available <a href="#">here</a> (Please note consultancy time will be required for implementation – please speak to your Customer Success Manager)	<a href="#">Roadmap Knowledge Article</a>
		835	Right click to add a new roadmap marker			
		836	On the left-hand side menu, there should be a new menu named "Add" to add pseudo projects and markers			
		837	When double clicking a pseudo project, it should show pseudo project form			
		838	When double clicking a roadmap marker, it should show roadmap marker form			
		839	When double clicking an organisational event, it should show organisational event form			
		840	Pseudo projects should be able to be moved, expanded or compressed			
		841	Pseudo Projects should be accessible in the lower tabs			
		842	Roadmap Markers should be accessible in the lower tabs			
		843	Pseudo Projects and Markers should only be visible in Global Roadmaps			
		844	Users of the standard roadmap should have access to Monthly/Quarterly toggle			
		845	Users should be able to toggle registers on/off			
847	Pseudo Projects, Projects, Programmes and Portfolios should have a tooltip showing the description field					
<b>Modelling V2</b>	5.1.1	610	Committing and uncommitting a model: Commit means that the organisation will be adopting the scenario described by the model (in preference to other models/scenarios) and	SQL Database	Licensing charge applies – please see <a href="#">Power Framework PPM</a>	<a href="#">Modelling Knowledge Article</a>

			will now adjust the actual portfolio roadmap to reflect the 'what if' steps of the model. It will be possible to reverse the Commit on a model.		<a href="#">Service and Cost Illustration</a> and speak to your Customer Success Manager	
		1178	PPM Modelling Security Role: A user with the "PF Modelling (Read & Write)" security role <u>along with another primary PF role</u> (e.g. PMO, Project Manager) can perform all modelling functions.			
	5.1.1	1277	Add today marker line to project modelling			
<b>PPM Risk Matrix</b>	5.1.1	1194	Size of matrix is configurable and not limited to square. Default is 5x5 but could be e.g. 10x10 or 3x7 grid.  Colours are configurable (base, hover and pressed colours), with any level of tiers. Default has 3 tiers (e.g. RAG), but can add others, like separate yellow and amber, or a black  The colour of each cell of the grid is customisable to allow asymmetric configurations where e.g. 1x5 rating is red, but 5x1 is amber.  X & Y axis labels are configurable. Default is <i>Likelihood</i> and <i>Consequence</i> . Could be e.g. <i>Probability</i> and <i>Impact</i> .  Main matrix title is to be configurable	None	Standard features are available as part of the core product – no additional licensing charge.	<a href="#">PPM Risk Management Knowledge Article</a>
		1397	Within Risks form (create/update), if feature is enabled, risk matrix appears in Assessment			

			and Post Mitigation Assessment section. Clicking a square in the matrix populates the likelihood and consequence fields of the section with the x & y coordinates selected.			
<b>Snapshots and Baselines</b>	5.1.1	1446	Creation of new Snapshot security role	SQL Database	Licensing charge applies – please see <a href="#">Power Framework PPM Service and Cost Illustration</a> and speak to your Customer Success Manager	<a href="#">Snapshots Knowledge Article</a>

## 6. Dropped Features

The following list contains features that are no longer available in this release:

<b>Internal Ref</b>	<b>Details</b>	<b>Documentation Update</b>
NA	NA	NA

## 7. Known Issues

The following list contains known issues and workarounds associated with this release:

<b>Known Issue</b>	<b>Details</b>
1246	Modelling V2: Unexpected Behaviour. When the project is split, the Investment categories are displayed in a tree view under the project, even though the Budget category is selected in the settings. Plan for fix: to be addressed in the ENGPPM2025A

## 8. Post Release Updates to Solution Version Numbers

<b>Component</b>	<b>From Version</b>	<b>To Version</b>	<b>Change Detail</b>
NA			

<b>Appendix A Flow Updates</b>				
<b>New Flow</b>	<b>Previous Flow</b>	<b>Previous Solution</b>	<b>When required?</b>	<b>Description to add into Flow</b>
Dependency   On Modify   Dependency Agreed Get Date Change Notification Email   v2	Dependency Agreed Get Date Change Notification Email	Core	If customer is using Dependencies.	Notifies Give Project Manager if the Get Date is changed.
Dependency   On Modify   Dependency Approval   v3	Dependency Approval Flow	Core	If customer is using Dependencies.	Sends Give Project Manager an email to approve a dependency.
Dependency   On Modify   Milestone Forecast Completion Date Change In-App Notification   v2	Dependency Milestone Forecast Completion Date Change In-App Notification	Core	If customer is using Dependencies.	Notifies the Get Project Manager is the Milestone associated with a Dependency changes date.
MS Form   On Response   Move Form to Dataverse	Move Form to CDS New	Flow	If customer is using MS Forms to input Project Ideas.	Creates a Project at the 0. Idea Stage, from a Form submission. This Flow will usually require significant updates to map to the MS Form fields in use, but it provides a consistent starting point.
Portfolio   On Add   Create Portfolio Drivers   v2	Create Portfolio Drivers	Core	If customer is using Strategic Drivers	Creates a Portfolio Strategic Driver per Strategic Driver Master Data record, when a Portfolio record is created.
Portfolio   On Add/Modify   Update Threshold on Project   v2	Update Threshold on Project	Core	If customer is using Strategic Drivers	Updates the Strategic Impact thresholds on Projects and Programmes if they are updated on the owning Portfolio.
Portfolio Strategic Drivers   On Add   Distribute Drivers   v2	Distribute Drivers	Core	If customer is using Strategic Drivers	When a Portfolio Strategic Driver is added, adds corresponding Programme Strategic impact and Project Strategic Impact. Projects must be in delivery.
Portfolio Strategic Drivers   On Modify   Update Drivers	Update Drivers	Core	If customer is using Strategic Drivers	If the Weighting of the Portfolio Strategic Driver is changed, this will be cascaded down to associated Programme and Project Strategic Impacts.
Programme   On Add   Create Programme Drivers   v2	Create Programme Drivers	Core	If customer is using Strategic Drivers	Creates Programme Strategic Impacts based on the Portfolio Strategic Drivers specified on the Owing Portfolio.
Programme   On Add/Modify   Snapshot Portfolio   v2	Programme - Snapshot Portfolio	Flow	Always on	When a Programme is added or modified, creates a Programme_Portfolio Snapshots row (thus

				triggering the flow: Change Portfolio on Programmes)
Programme_PortfolioSnapshots   On Add   Change Portfolio on Programmes   v4	Change Portfolio on Programmes	Flow	Always on. Scope may need to be expanded to include any custom sub-registers.	Triggered when Programme_Portfolio Snapshots row is created. Updates the hierarchy on child Risks, Issues, benefits, Statuses, Milestones, Dependencies, CRs, Financials, Lessons.
Project   On Add   Create Project Drivers   v2	Create Project Drivers	Core	If customer is using Strategic Drivers	Creates Project Strategic Impacts based on the Portfolio Strategic Drivers specified on the Owing Portfolio.
Project   On Add/Modify   Snapshot Programme and Portfolio   v2	Project Snapshot Programme and Portfolio	Flow	Always on	When a Project is added or modified, creates a Project_Programme and PortfolioSnapshots row (thus triggering the flow: Change Programme on Projects).
Project Online Programme Schedule   On Publish   Milestone Synchronisation   v2	POL Milestone Synchronisation – New	Flow	Optional, if customer is linking PoL to Programmes and wants to sync Milestones.	PoL Milestone sync into PF Programmes.
Project Online Project   On Publish   Milestone Synchronisation   v2			Optional, if customer is linking PoL to Projects and wants to sync Milestones.	PoL Milestone sync into PF Projects.
Project Stage Gate   On Modify   Create Project Entities - Without Planner   v2	Create Project Entities - Without Planner	Flow	Optional. For customers linking to PoL, PftW (in separate env), DevOps	When the Project Stage Gate Changes Creates the record in the appropriate planning tool
Project Stage Gate   On Modify   Create Teams Channel   v2	Create Teams Channel - New	Flow	Optional for customers integrating with Teams.	When the Project Stage Gate Changes. Creates Team Channel. For Projects beyond Stage 0.
Project Stage Gate   On Modify   Deactivate Project   v2	Deactivate Project – New	Flow	Optional for customers wanting to automate the deactivation of Projects.	When the Project Stage Gate changes to the appropriate stage. Set Project to Inactive.
Project Stage Gate   On Modify   Generate Project Team   v2	Generate Project Team - New	Flow	Optional for legacy customers not using	Creates Project Team records, for each Project Role for a Project when it progresses to Stage 2.

			Resource Demand	
Project Stage Gate   On Modify   Notification-on Project stage change   v2	Notification-on Project stage change	Flow	Optional.	Creates a Dataverse Task for the Portfolio Manager to notify them when a Project has changed Stage.
Project_ProgrammeAndPortfolio_Snapshots   On Add   Change Programme on Projects   v4	Change Programme on Projects	Flow	Always on.	Triggered when Programme_Portfolio Snapshots row is created. Updates the hierarchy (Portfolio) on child Risks, Issues, benefits, Statuses, Milestones, Dependencies, CRs, Financials, Lessons.
Recurring   Create Snapshot   v2	Snapshot	Flow	Optional. For legacy customers using old style snapshotting.	Writes a scheduled copy of Projects and Sub-registers into the equivalent snapshot table. OOTB fields only.
Recurring   DevOps Task Synchronisation   v2	DevOps Task Synchronisation - New	Flow	Optional. For customers syncing DevOps Projects into PF Milestones.	Lists DevOps Projects and creates or updates an equivalent Milestone in PF.
Recurring   PF BG Details Alerts   v2	PF BG Details Alerts	Core	Always on.	Sends an alert email based on PF BG Details table.
Recurring   PftW milestone sync from separate PftW Env   v2	PftW milestone sync – New	Flow	Optional. For customers syncing Milestones from PftW in a separate environment to PF PPM.	Creates or updates PF Milestones, based on Milestones (0 duration Tasks) in PftW.
Recurring   Planner Milestone Synchronisation   v2	Planner Milestone Synchronisation – New	Flow	Optional. For legacy customers with a Planner integration.	Lists Planner Tasks from a Planner record linked to a PF Project and creates or updates PF Milestones per Task.
Recurring   Update Location Name   v2	Update Location Name	Flow	Always on.	Updates the location record name to concatenate the location hierarchy, for use in Look-up fields.
Risk   On Modify   Notification - on Risk Escalation   v2	Notification - on Risk Escalation	Flow	Optional. For customers who want a notification if Risks are escalated.	Creates a Task and Assigns it to the User associated with the Team Member at the escalated to hierarchy level. Programme = Programme Manager Portfolio = Portfolio Manager

Status Update   On Add   Fill Status Update Previous Status Column	[NOT APPLICABLE – NEW FLOW IN PPM 2025A]	[NOT APPLICABLE]	Always on.	On creation of a Status Update, the Previous Overall Status field is updated to the Overall Status of the Previous Status Update, enabling the trend to be reported.
[NOT APPLICABLE – Already superseded by Create Project Entities - Without Planner]	Create Project Entities - New	Flow		